

MUNICIPAL WATER DISTRICT OF ORANGE COUNTY

Fiscal Year 2015-16

*Sole Source Procurement Justification for Projects under \$25,000**



- A. Supplier Information/Name of Company and Prime Contact at the Supplier and at MWDOC: PFM, Brian Thomas, Managing Director
- B. Contract awards to Supplier over prior 36-months: In 2012 PFM was hired by MWDOC (reimbursed by Poseidon) to participate and provide input into the Poseidon Workgroup Process. Maximum Fees were \$30,000; actual billed was \$20,500.
- C. Product(s) or Service(s) to be provided and Deliverables: Services include advice, input, analysis of potential desalination project, negotiations with MET on the EOCF#2 for delivery of desalination water and pumped groundwater and budget and financial advice.
- D. Justification Definition** Prior phase of professional services contract completed successfully by same Consultant; and Special technical expertise by Consultant for tasks desired.
- E. Narrative Explanation: Assistance is needed to help move forward in several areas. Brian Thomas has a unique background, contacts and knowledge that justify his use on the scope topics.
- F. Budget Line Item Reference & Amount: 02-2010-7010, \$15,000, 02-41-7040 \$10,000
- G. Core or Choice designation: Core
- H. Signature/Approvals:

Requestor

Date

8-6-15

General Manager

Date

* Projects over \$25,000 must go to a Committee of the Board.

** Possible justifications include but are not limited to: Only qualified bidder; Proprietary item; Urgent necessity; Bid process did not produce competitors; Governmental agency, association or Utility; Prior phase of professional services contract completed successfully by same Consultant; and Special technical expertise by Consultant for tasks desired.